

The Bay Area Bankruptcy Forum

Presents

Cutting Edge Issues In Chapter 11 Bankruptcies

Panelists include:

Honorable William J. Lafferty III, US Bankruptcy Court

Gary Kaplan, Esq., Farella Braun + Martel LLP

Michael Sweet, Esq., Fox Rothschild LLP

Panelists, including Bankruptcy Judge William Lafferty will discuss important recent developments in Chapter 11 cases, including:

- U.S. Supreme Court's ruling in *Jevic* regarding a Bankruptcy Court's ability to approve a structured dismissal of a Chapter 11 case and related implications
- 9th Circuit's decision in *Sunnyslope Housing* involving issues in valuing of collateral under a Chapter 11 plan and equitable mootness in appealing a confirmed plan
- 9th Circuit's analysis in *Village at Lakeridge* concerning treatment of the vote on a Chapter 11 plan by a claim purchased from an insider of the debtor
- California Bankruptcy Court's ruling in *Rexford Properties* with respect to separately classifying and providing superior treatment to claims of trade creditors

Monday, August 21, 2017

Sheppard Mullin

Four Embarcadero Center, 17th Floor
San Francisco CA

Registration:

4:30 PM – 5:00 PM

Program:

5:00 PM – 7:00 PM

Appetizers & Beer/Wine Bar:

7:00 PM – 8:00 PM

The Bay Area Bankruptcy Forum certifies that this activity has been approved for MCLE credit by the State Bar of California in the amount of two hours of general education. **PROVIDER NUMBER 1287**

RESERVATIONS FOR BABF AUGUST 21, 2017

(No cancellations will be accepted after August 14, 2017 however substitutions are allowed)

Name: _____ State Bar #: _____

Name listed on Nametag: _____ Firm: _____

Address: _____ City/State/Zip: _____

Phone: _____ Fax: _____

Members of BABF/BASF: \$75.00 (registered by 8/7/17) \$80.00 (registered after 8/7/17)

Non-Members of BABF: \$90.00 (registered by 8/7/17) Non-Members of BABF: \$95.00 (registered after 8/7/17)

All non-registered walkins \$110.00

Please make your checks payable to BABF – 4061 E Castro Valley Blvd. #184 – Castro Valley CA 94552

Questions/Information call Jodi Owens at 510.589.8749 or email Jodi.owens@gmail.com

Full fees apply if you do not cancel by 8/14/17 or do not show.

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