

# The Bay Area Bankruptcy Forum

Presents

## Cutting Edge Issues In Chapter 11 Bankruptcies

Panelists include:

**Honorable William J. Lafferty III**, US Bankruptcy Court

**Gary Kaplan, Esq.**, Farella Braun + Martel LLP

**Michael Sweet, Esq.**, Fox Rothschild LLP

Panelists, including Bankruptcy Judge William Lafferty will discuss important recent developments in Chapter 11 cases, including:

- U.S. Supreme Court's ruling in *Jevic* regarding a Bankruptcy Court's ability to approve a structured dismissal of a Chapter 11 case and related implications
- 9<sup>th</sup> Circuit's decision in *Sunnyslope Housing* involving issues in valuing of collateral under a Chapter 11 plan and equitable mootness in appealing a confirmed plan
- 9<sup>th</sup> Circuit's analysis in *Village at Lakeridge* concerning treatment of the vote on a Chapter 11 plan by a claim purchased from an insider of the debtor
- California Bankruptcy Court's ruling in *Rexford Properties* with respect to separately classifying and providing superior treatment to claims of trade creditors
- 9<sup>th</sup> Circuit's decision in *Salamon* regarding the impact of a foreclosure sale on an undersecured creditor's Bankruptcy Code Section 1111(b) election pursuant to a confirmed Chapter 11 plan

**Monday, August 21, 2017**

### Sheppard Mullin

Four Embarcadero Center, 17th Floor  
San Francisco CA

Registration: 4:30 PM – 5:00 PM

Program: 5:00 PM – 7:00 PM

Appetizers & Beer/Wine Bar: 7:00 PM – 8:00 PM

The Bay Area Bankruptcy Forum certifies that this activity has been approved for MCLE credit by the State Bar of California in the amount of two hours of general education. **PROVIDER NUMBER 1287**

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